

WEALTHY SYSTEM



Wealthy Habit #6: System

Wealthy people spend their money making more money before they spend it on things that won't make them money. They resist instant gratification and assign each of their goals an investment account. They are intentional and strategic about where they put their resources.

Here's how wealthy people achieve their goals systematically:

- What goal am I trying to achieve?
- What is my target date and how much risk can I take?
- How can I create a system that will allocate my funds automatically to give me the freedom that comes from planning towards the future?

Review your banking, savings and investment accounts. Do you have an investment account for each goal you are trying to achieve?

1. _____
2. _____
3. _____

Here are the types of systems you should have set up to create your 7 Figure portfolio:

Goal	Type	Resource
Emergency Funds	Credit Union Money Market	http://cuna.org
IRA/Roth/Rollover IRA's	Mutual Fund	TIAA.org Fidelity.com TRowe Price Schwab
401K/403B/457	Mutual Fund	Employer
Brokerage Account	Stock	etrade.com Schwab.com tdameritrade.com Fidelity.com
Dividend Reinvestment	Stock	directinvesting.com